Northstar

Personalized financial advice with Northstar

As part of your employer benefits, you get a company-sponsored membership to Northstar, a financial planning and management tool. Northstar takes a personalized approach to helping you with your finances. You tell your Northstar financial advisor (CFP®) your financial and life goals, and they'll work with you to create a custom plan to help you get there.

Personal financial advisor

Work 1-on-1 with a CERTIFIED FINANCIAL PLANNER™ via chat or video call to get advice on your financial priorities.

Custom financial plan

You'll get a personalized, step-by-step action plan that balances your expenses with your short- and long-term goals.

Personal finance tools

Create a realistic budget based on your income, expenses, and goals, plus work toward savings goals, retirement, and more.

Benefits decision tools

Learn which employer benefits are relevant to you and your goals, plus get help choosing different types of insurance, perks, and more.

Life stage support

Learn how to adjust your financial plan whether you're a new graduate, new to a job, buying a home, starting a family, retiring, and more.

Topics you can talk to Northstar about

- Paying off debt
- Saving for retirement
- Selecting your benefits
- Financially supporting family members
- Paying for education
- Saving for buying a home
- Understanding taxes
- Making insurance decisions
- Managing windfalls
- Investment advice
- Paying for medical care
- Family planning
- And more!

To get started, create your account at **northstarmoney.com/activate.** Questions? Email **support@northstarmoney.com**.